

Income Statement

Amounts in SEK thousand

	2017-01-01
	2017-12-31
Sales	
Net sales	12
Capitalized work performed	4530
Other income	225
Total sales	4767
Operating expenses	
Raw materials and consumables	-50969
Other external expenses	-24374
Personnel costs	-36251
Depreciation/amortization of tangible assets	0
Depreciation/amortization intangible assets	-9833
Other operating expenses	-34639
Total operating expenses	-156 065
Operating profit/loss	-151298
Profit/loss from financial items	
Result from other securities and receivables included in the financial assets	-3552
Other interest income and similar profit/loss items	
Interest expenses and similar profit/loss items	-651
Total profit/loss from financial items	-4203
Profit/loss after financial items and before tax	-155502
Tax on profit for the year	
NET PROFIT/LOSS FOR THE PERIOD	-155502

Signatures

 Michael Auerbach Date
 Chairman of the Board

 Adam Rothstein Date

 Jan Ahlgren Date

 Tommy Magnusson Date

Balance sheet

Amounts in SEK thousand

ASSETS	2017-12-31
Subscribed but not yet paid up capital	24926
Fixed assets	
Intangible assets	
Capitalized expenditure for research and development	1214
Tangible assets	
Machinery and equipment	9830
Financial assets	
Investments in group companies	50
Other non-current receivables	566
Total fixed assets	11 659
Current assets	
Raw materials and consumables	326
Products in progress	3559
Accounts receivable	232
Receivables from buyers	0
Receivables from group companies	5
Other receivables	1627
Prepaid expenses and accrued income	2297
Cash and cash equivalents	2891
Total current assets	10 938
TOTAL ASSETS	47 523

Signatures

 Michael Auerbach Date
 Chairman of the Board

 Adam Rothstein Date

 Jan Ahlgren Date

 Tommy Magnusson Date

Balance sheet

Amounts in SEK thousand

EQUITY AND LIABILITIES	2017-12-31
Equity	
Restricted equity	
Share capital	36 615
New share issue in process of registration	36 718
Statutory reserve	493
Development fund	1 056
Unrestricted equity	
Share premium reserve	390 082
New share issue in process of registration	1 195
Unrestricted reserves/profit or loss brought forward	-290 358
Development fund	-1 056
Profit/loss for the period/year	-155 502
Total equity	19 244
LIABILITIES	
Provisions	
Other provisions	5 703
Total provisions	5 703
Non-current liabilities	
	-0
Total non-current liabilities	-0
Current liabilities	
Debt to credit institutions	
	-
Accounts payable	15 448
Current tax liabilities	606
Other liabilities	948
Accrued expenses and deferred income	5 574
Total current liabilities	22 576
Total liabilities and provisions	28 279
TOTAL EQUITY AND LIABILITIES	47 523

Signatures

 Michael Auerbach Date
 Chairman of the Board

 Adam Rothstein Date

 Jan Ahlgren Date

 Tommy Magnusson Date

Cash flow statement

Amounts in SEK thousand

	2017-01-01
	2017-12-31
Profit/loss after financial items	-155 502
Adjustments for non-cash items	44 062
Change in inventories	8 831
Change in current receivables	23 563
Change in current liabilities	4 159
Net cash used in operating activities	-74 887
Investing activities	
Purchases of intangible assets	-4 336
Purchases of tangible assets	-6 395
Change in financial assets	3 485
Net cash used in investing activities	-7 246
Financing activities	
Change in equity – new share issue	48 306
Issue expenses	-1 224
Repayment of borrowings	-35
New borrowings	0
Net cash provided by financing activities	47 047
Net cash flow for the period	-35 086
Cash and cash equivalents at start of period	37 978
CASH AND CASH EQUIVALENTS AT END OF PERIOD	2 891

Signatures

Michael Auerbach
Chairman of the Board

Date

Adam Rothstein

Date

Jan Ahlgren

Date

Tommy Magnusson

Date